

# PEEL HUNT

100 Liverpool Street, London EC2M 2AT

+44 (0)20 7418 8900

[www.peelhunt.com](http://www.peelhunt.com)

## Strictly Private and Confidential

For the attention of:

The Board of Directors  
LondonMetric Property plc  
1 Curzon Street  
London  
W1J 5HB

6 February 2024

Dear Sirs/Madams

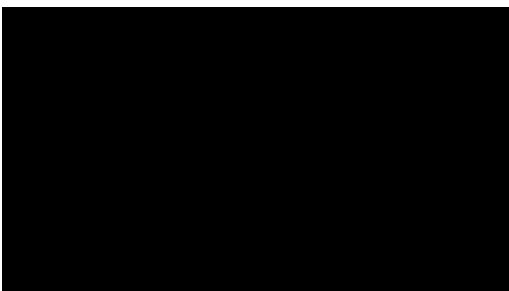
### **RECOMMENDED ALL-SHARE MERGER OF LXI REIT PLC ("LXI") AND LONDONMETRIC PROPERTY PLC ("LONDONMETRIC")**

We refer to the scheme document to be sent to shareholders of LXi in connection with the recommended all-share merger of LXi and LondonMetric on or around the date of this letter (the "Scheme Document").

We hereby consent to the issue of the Scheme Document with the inclusion therein of our name and references to ourselves, in each case in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours sincerely



For and on behalf of Peel Hunt LLP